# Filing Forms 470 and 471 for Internet Access: TEACH (BadgerNet) Customers

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#### Overview

- Review State Contracts
  - BadgerNet Circuit/Transport
  - Internet Service
- Filing for Internet Service Only
- Review Application Timeline

### TEACH, BadgerNet Definitions

- BadgerNet
  - Wisconsin statewide broadband network for schools and libraries.
- TEACH
  - Program administered by DOA to subsidize access to BadgerNet
    - TEACH charges \$250/month for a 1 Gbps connection
    - TEACH charges \$100/month for any bandwidth <1 Gbps
    - TEACH does not subsidize cost of internet access over BadgerNet
    - For all questions about TEACH and BadgerNet contact:
      - Matt Yeakey, TEACH program administrator (teach@wisconsin.gov -- or -- 608-261-5054)

# Filing for E-rate on TEACH/BadgerNet

- BadgerNet data circuit (transport)
  - TEACH has filed the Form 470
  - TEACH will file the Form 471
  - Schools and libraries don't have to file any E-rate forms!
- Internet access over BadgerNet
  - TEACH has filed a 470 for internet access but DPI recommends schools and libraries file their own 470 now, because the state ISP contracts are not yet signed
  - We will notify schools and libraries when the contracts are published.
  - Schools and libraries must file their own Form 471 for Internet Access

#### Internet Service on BadgerNet

- New: BadgerNet allows applicant's choice of internet service providers
- For E-rate FY 2023, schools and libraries will:
  - Option 1: Select an ISP from state contract, conduct mini-bid evaluation process, file Form 471 to request funding (use State's 470: 230001681) (Note: this assumes the state contract will be signed by Feb 1)
    - -- OR --
  - Option 2: File Form 470 for internet service only, follow E-rate rules for bid evaluation, file Form 471 to request funding
- When filing Form 471, give July 1, 2023, as service start date

### Option 1: Using State ISP Contracts

- The state will have contracts with three providers for ISPs on BadgerNet
  - Providers are: ATT, Lumen, and WiscNet
- No need to file a Form 470, but you must conduct a "mini-bid evaluation" of the three providers to justify your choice.
- File a Form 471\* to request funding for the provider you chose
- Stay tuned for pricing and Form 471 filing guidance

<sup>\*</sup> On your 471, use the 470 TEACH filed: #230001681

# Option 2: **Not** Using State ISP Contracts

- File your own Form 470 for ISP options in addition to ATT, Lumen, or WiscNet
  - Indicate in the Form 470 narrative that this is for internet service only, with transport provided on BadgerNet
  - Choose from among the bids received in response to your 470
  - Justify your choice using a bid evaluation matrix (see slides 8 and 9)
  - File a Form 471\* to request funding for the service you chose

<sup>\*</sup> On your 471, reference the 470 you filed

### USAC Bid Evaluation Sample Criteria\*

Factor	Weight
Price of eligible products and services	30%
Prior experience with provider	25%
Personnel qualifications	20%
Management capability	15%
Local vendor	10%
Total	100%

<sup>\*</sup> For more information, see: https://www.usac.org/e-rate/applicant-process/selecting--service-providers/how-to-construct-an-evaluation

### **USAC** Bid Evaluation Matrix - Example

FACTOR	POINTS AVAILABLE	VENDOR 1	VENDOR 2	VENDOR 3
Price of the eligible products and services	50*	20	50	40
Prior experience with the vendor	25	25	0	25
Prices for ineligible services and products	15	10	5	15
Local or in-state vendor	10	10	0	0
TOTAL	100	65	55	80

\*This number must be higher than all other numbers in the same column.

#### **List of Disqualified Bidders**

Vendor 4

Reason for disqualification: All interested bidders received two weeks' notice of a required pre-bid conference. Vendor 4 did not attend this conference and did not provide a reason for their absence.

**Note:** Vendor #3 has the most points but is **not the lowest cost**.

## **Application Timeline**

- January 16, 2023
  - Last day for applicants to update their EPC Profile lunch numbers and enrollment information with DPI posted data
- February 28, 2023
  - Last day to file Form 470 to start the minimum 28 day competitive bidding process. We recommend that you file by February 1
- January 18, 2023 March 28, 2023
  - Form 471 Filing Window
- July 1, 2023 June 30, 2024
  - Funding Year 2023 Internet Service Dates

#### Where to Get Help

- USAC Client Services Bureau Phone Number & Online Form
  - SLD website: <a href="http://www.usac.org/sl/">http://www.usac.org/sl/</a>
  - Client Service Bureau: 888-203-8100
- If you get PIA Review Questions: Provide requested documentation and communicate with the reviewer via the EPC Portal; contact DPI if needed
- USAC <u>Short Video</u> Series
- USAC School & Library Division <u>Webinar Series</u>

#### Thank You

https://dpi.wi.gov/erate

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